

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Financial Position**  
**As at 31 January 2018**

	<b>As at 31 January 2018 RM'000</b>	<b>As at 30 April 2017 RM'000</b>
<b>ASSETS</b>		
Non-current assets		
Property, plant and equipment	224,105	226,020
Other investments	1,350	1,620
Deferred tax assets	17	114
	<u>225,472</u>	<u>227,754</u>
Current assets		
Inventories	90,525	96,047
Trade receivables	125,235	108,677
Other receivables	8,717	10,784
Current tax assets	136	204
Short term deposits	25,640	38,332
Cash and bank balances	17,343	6,583
	<u>267,596</u>	<u>260,627</u>
<b>TOTAL ASSETS</b>	<u><b>493,068</b></u>	<u><b>488,381</b></u>
<b>EQUITY AND LIABILITIES</b>		
Equity attributable to ordinary shareholders		
Share capital	125,771	125,771
Reserves		
Exchange reserve	4,200	4,710
Retained earnings	164,351	164,076
Total equity	<u>294,322</u>	<u>294,557</u>
Non-current liabilities		
Bank borrowings (unsecured)	7,500	10,000
Deferred tax liabilities	20,910	21,702
	<u>28,410</u>	<u>31,702</u>
Current liabilities		
Trade payables	32,026	44,423
Other payables	27,240	28,697
Derivative financial liabilities	45	179
Bank borrowings (unsecured)	109,452	86,643
Current tax liabilities	1,573	2,180
	<u>170,336</u>	<u>162,122</u>
<b>TOTAL LIABILITIES</b>	<u><b>198,746</b></u>	<u><b>193,824</b></u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>493,068</b></u>	<u><b>488,381</b></u>
	<b>RM</b>	<b>RM</b>
Net assets per share	<u>1.18</u>	<u>1.19</u>

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 April 2017)

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Profit or Loss And Other Comprehensive Income**  
**For the financial period ended 31 January 2018**

	Current quarter ended		Cumulative period ended	
	31 January 2018 RM'000	31 January 2017 RM'000	31 January 2018 RM'000	31 January 2017 RM'000
Revenue	136,516	113,472	387,876	341,440
Operating expenses	(134,800)	(108,406)	(380,198)	(327,638)
Profit from operations	1,716	5,066	7,678	13,802
Other operating income	432	2,061	2,975	8,908
Profit before interest and tax	2,148	7,127	10,653	22,710
Finance costs	(1,037)	(1,046)	(3,175)	(3,053)
Profit before taxation	1,111	6,081	7,478	19,657
Taxation	108	(402)	(991)	(3,084)
Net profit for the year	1,219	5,679	6,487	16,573
Other comprehensive income				
- Foreign currency translations	(510)	511	(510)	1,018
Total comprehensive income for the period, net of tax, attributable to owners of parent	709	6,190	5,977	17,591
Basic earnings per share attributable to owners of the parent (sen)				
- Basic / Diluted	0.49	2.29	2.61	6.67

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 30 April 2017)

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Changes in Equity**  
**For the financial period ended 31 January 2018**

	Share capital RM'000	Share premium RM'000	Exchange reserve RM'000	Retained earnings RM'000	Total RM'000
At 1 May 2016	124,243	1,528	3,692	151,093	280,556
Total comprehensive income for the period	-	-	1,018	16,573	17,591
Dividend paid	-	-	-	(4,970)	(4,970)
Effects from adoption of CA 2016 *	1,528	(1,528)	-	-	-
Balance as at 31 January 2017	<u>125,771</u>	<u>-</u>	<u>4,710</u>	<u>162,696</u>	<u>293,177</u>
Balance as at 1 May 2017	125,771	-	4,710	164,076	294,557
Total comprehensive income for the period	-	-	(510)	6,487	5,977
Dividend paid	-	-	-	(6,212)	(6,212)
Balance as at 31 January 2018	<u>125,771</u>	<u>-</u>	<u>4,200</u>	<u>164,351</u>	<u>294,322</u>

\* Pursuant to Section 618(2) of the Companies Act 2016 (“CA 2016”), any outstanding share premium and capital redemption reserve accounts shall become part of share capital.

**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Cash Flows**  
**For the financial period ended 31 January 2018**

	<b>Period ended 31 January 2018 RM'000</b>	<b>Period ended 31 January 2017 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	7,478	19,657
Adjustments for		
Depreciation of property, plant and equipment	13,738	13,373
Dividend income from quoted share in Malaysia	(49)	(45)
Bad debts written off/(recovery)	5	(3)
Fair value adjustments on:		
- Derivatives	(133)	(1,143)
- Other investment	270	(638)
Gain on disposal of property, plant and equipment	(1)	(6)
Property, plant and equipment written off	3,820	2,595
Impairment losses on:		
- Property, plant and equipment	-	634
- Receivables	4	1,264
Reversal of impairment losses on:		
- Property, plant and equipment	(1,508)	(221)
- Receivables	(1,563)	(4,990)
Inventories written off	120	147
Write back of inventories	(181)	-
Interest income	(800)	(852)
Interest expense	3,175	3,053
Unrealised loss/(gain) on foreign exchange	706	(971)
	<hr/>	<hr/>
Operating profit before working capital changes	25,081	31,854
Decrease/(Increase) in inventories	5,577	(9,851)
(Increase)/Decrease in receivables	(13,649)	13,102
Decrease in payables	(13,820)	(3,882)
	<hr/>	<hr/>
Cash generated from operations	3,189	31,223
Tax refunded	2,049	-
Tax paid	(4,274)	(3,264)
	<hr/>	<hr/>
Net cash generated from operating activities	964	27,959
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<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Proceeds from disposal of property, plant and equipment	1	6
Purchases of property, plant and equipment	(14,208)	(14,720)
Withdrawal/(Placement) of deposits placed with licensed banks	17,500	(29,510)
Dividend received	49	45
Interest received	800	852
	<hr/>	<hr/>
Net cash generated from/(used in) investing activities	4,142	(43,327)
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**LB ALUMINIUM BERHAD (138535-V)**  
**Condensed Consolidated Statement of Cash Flows**  
**For the financial period ended 31 January 2018**

	<b>Period ended 31 January 2018 RM'000</b>	<b>Period ended 31 January 2017 RM'000</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid	(6,212)	(4,970)
Drawdown/(Repayment) of:		
- Bankers' acceptances, net	33,980	20,390
- Term loan	(2,500)	(2,500)
- Revolving credit	(10,000)	-
Interest paid	(3,175)	(3,053)
	<u>12,093</u>	<u>9,867</u>
Net cash generated from financing activities	<u>12,093</u>	<u>9,867</u>
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>17,199</b>	<b>(5,501)</b>
Effect of exchange rate changes on cash and cash equivalents	(460)	1,252
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	<b>14,212</b>	<b>40,545</b>
<b>CASH AND CASH EQUIVALENTS AT END OF THE PERIOD</b>	<b><u>30,951</u></b>	<b><u>36,296</u></b>
<b>COMPOSITION OF CASH AND CASH EQUIVALENTS</b>		
Deposits with licensed banks	25,640	50,976
Cash and bank balances	17,343	14,830
Bank overdrafts	(22)	-
	<u>42,961</u>	<u>65,806</u>
Less: Deposits with maturity periods of more than three months	(12,010)	(29,510)
	<u>30,951</u>	<u>36,296</u>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 30 April 2017)

**A Explanatory Notes**

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**A1 Basis of preparation**

The condensed financial statements are unaudited and have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards (“MFRS”) 134: Interim Financial Reporting and Paragraph 9.22 of the Bursa Malaysia Securities Berhad (“Bursa Securities”)’s Listing Requirements.

The condensed financial statements should be read in conjunction with the audited financial statements of the Group for the year ended 30 April 2017. The explanatory notes to these financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 30 April 2017.

**A2 Significant accounting policies**

The significant accounting policies adopted are consistent with those of the audited financial statements for the year ended 30 April 2017 except for the adoption of the following new accounting standards (including the consequential amendments, if any):

**(a) Adoption of MFRSs (Including The Consequential Amendments)**

The adoption of the following accounting standards has no significant financial impact on the financial statements of the Group.

**(i) Effective for the financial periods beginning on or after 1 January 2017**

Amendments to MFRS 107: Disclosure Initiative  
Amendments to MFRS 112: Recognition of Deferred Tax Assets for Unrealised Losses  
Annual Improvements to MFRS Standards 2014 – 2016 Cycle

**LB ALUMINIUM BERHAD (138535-V)**  
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**A2 Significant accounting policies (continued)**

**(b) MFRSs (Including The Consequential Amendments) issued but not yet effective**

The following MFRSs (including the consequential amendments) issued by the MASB are relevant to the Group. However, they have not been early adopted in this set of financial statements.

**(i) Effective for the financial periods beginning on or after 1 January 2018**

MFRS 9: Financial Instruments (IFRS 9 Financial Instruments as issued by IASB in July 2014)  
MFRS 15: Revenue from Contracts with Customers  
IC Interpretation 22: Foreign Currency Transactions and Advance Consideration  
Amendments to MFRS 15: Effective Date of MFRS 15  
Amendments to MFRS 15: Clarifications to MFRS 15 ‘Revenue from Contracts Customers’  
Amendments to MFRS 2: Classification and Measurement of Share-based Payment Transactions  
Amendments to MFRS 140: Transfer of Investment Property  
Amendments to MFRS 4: Applying MFRS 9 Financial Instruments with MFRS 4 Insurance Contracts  
Annual Improvements to MFRS Standards 2014 – 2016 Cycle

**(ii) Effective for the financial periods beginning on or after 1 January 2019**

MFRS 16: Leases  
Amendments to MFRS 9: Prepayment Features with Negative Compensation  
Amendments to MFRS 128: Long-term Interests in Associates and Joint Ventures  
Annual Improvements to MFRS Standards 2015 – 2017 Cycle

**(iii) Amendments to MFRSs issued but effective date not yet announced**

Amendments to MFRS 10 and MFRS 128: Sale or Contribution of Assets between an Investor and its Associate or Joint Venture

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
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**A3 Qualification of financial statements**

There was no qualification in the audited financial statements for the financial year ended 30 April 2017.

**A4 Seasonal or cyclical factors**

The business operations of the Group were not significantly affected by any seasonal or cyclical factors.

**A5 Items affecting assets, liabilities, equity, net income or cash flows**

There were no items affecting assets, liabilities, equity, net income or cash flows that are unusual because of their nature, size or incidence for the current quarter under review and financial period to date.

**A6 Change in estimates**

There were no significant changes in estimates that have a material effect for the current quarter under review and financial period to date.

**A7 Debt and equity securities**

There was no issuance or repayment of debt and equity securities nor any shares buy-back, shares cancellation, shares held as treasury shares or resale of treasury shares for the current quarter under review and financial period to date.

**A8 Dividend paid**

A first and final single-tier dividend of 2.50 sen per ordinary share in respect of the financial year ended 30 April 2017 amounting to RM6,212,158 was paid on 20 October 2017.

No dividend has been paid during the current quarter under review.



**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
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**A9 Notes to the Statements of Profit or Loss and Other Comprehensive Income**

	Current quarter ended		Cumulative period ended	
	31 January		31 January	
	2018	2017	2018	2017
Income/(expense):	RM'000	RM'000	RM'000	RM'000
Depreciation of property, plant and equipment	(4,624)	(4,514)	(13,738)	(13,373)
Dividend income from quoted share in Malaysia	49	45	49	45
Bad debts recovery/(written off)	-	1	(5)	3
Fair value adjustments on:				
- derivatives	(38)	(117)	133	1,143
- other investment	(315)	248	(270)	638
Gain on disposal of property, plant and equipment	-	-	1	6
Property, plant and equipment written off	(1,061)	(1,045)	(3,820)	(2,595)
Impairment losses on:				
- property, plant and equipment	-	(563)	-	(634)
- receivables	-	(1)	(4)	(1,264)
Reversal of impairment losses on:				
- property, plant and equipment	-	81	1,508	221
- receivables	101	1,082	1,563	4,990
Inventories written off	(25)	(37)	(120)	(147)
Write back of inventories	15	-	181	-
Interest income	192	286	800	852
Interest expense	(1,037)	(1,046)	(3,175)	(3,053)
Foreign exchange gain/(loss), net				
- realised	10	(200)	(198)	(1,342)
- unrealised	(604)	375	(706)	971

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**Notes To The Financial Statements**  
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**A10 Segmental information**

**i. Business segments**

No business segment information has been provided as the Group is principally engaged in the business of manufacturing, marketing and trading of aluminium products.

**ii. Geographical segments**

The Group's geographical segments are based on the location of the businesses, i.e. Malaysia and Singapore.

	<b>Malaysia</b>	<b>Singapore</b>	<b>Elimination</b>	<b>Total</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>Revenue</b>				
External customers:				
- Local	270,162	-	-	270,162
- Export	81,740	35,974	-	117,714
Inter-segment	44,438	-	(44,438)	-
Total revenue	396,340	35,974	(44,438)	387,876
Segment result	9,858	795		10,653
Finance costs				(3,175)
Taxation				(991)
Profit after taxation				6,487
<b>Other information</b>				
Segment assets	478,030	14,885		492,915
Current tax assets				136
Deferred tax assets				17
Consolidated total assets				493,068
Segment liabilities	174,530	1,733		176,263
Current tax liabilities				1,573
Deferred tax liabilities				20,910
Consolidated total liabilities				198,746

Inter-segment pricing is determined on an arm's length basis under terms, conditions and prices not materially different from transactions with unrelated parties.

**LB ALUMINIUM BERHAD (138535-V)**  
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**A11 Material events subsequent to the end of the current quarter**

There were no material events subsequent to the end of the current quarter that have not been reflected in the financial statements for the current quarter under review and financial period to date.

**A12 Changes in composition of the Group**

There were no changes in the composition of the Group during the current quarter under review and financial period to date.

**A13 Changes in contingent liabilities and contingent assets**

Save as set out below, there were no changes in contingent liabilities and contingent assets since the last date of statement of financial position.

<b>Outstanding as at :</b>	<b>Company</b>	
	<b>31 January 2018</b>	<b>30 April 2017</b>
	<b>RM'000</b>	<b>RM'000</b>
Corporate guarantees in respect of banking facilities utilised by a subsidiary	4,150	3,050

The Company has provided corporate guarantees for banking facilities granted to four of its wholly-owned subsidiaries totaling RM14.1 million (30.4.2017: RM14.1 million).

The Company has also provided corporate guarantee to a creditor of a wholly-owned subsidiary for supply of goods of up to RM2.0 million (30.4.2017: RM2.0 million).

**A14 Capital commitments**

	<b>Group</b>	
	<b>31 January 2018</b>	<b>30 April 2017</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Property, plant and equipment</b>		
Contracted but not provided for	1,361	1,104
Authorised but not contracted for	12,563	27,003

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
**For the financial period ended 31 January 2018**

**A15 Significant Related Party Transactions**

The Group has a number of significant related party transactions with companies in which a Director is deemed to have an interest by virtue of his direct and indirect shareholdings. The significant related party transactions during the current quarter under review and financial period to date are as follows:

Transaction parties and transaction details	Current quarter ended 31 January		Cumulative period ended 31 January	
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Formosa Shyen Horng Metal Sdn Bhd - Purchase and tolling services of aluminium billets	35,356	23,294	85,348	67,794
HongLee Group (M) Sdn Bhd*				
- Sales of aluminium extrusions profile	-	313	-	1,298
- Purchase of accessories	-	18	-	43
Ritecorp Sdn Bhd - Rental of premises	15	15	45	45
	35,371	23,640	85,393	69,180

The related party transactions had been entered into in the ordinary course of business on normal commercial terms.

\*HongLee Group (M) Sdn Bhd ceased to be related party on 2 February 2017.

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
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**B Additional information required by the Bursa Securities' Listing Requirements**

**B1 Review of performance**

	Current quarter ended 31 January		+/(-) %	Cumulative period ended 31 January		+/(-) %
	2018	2017		2018	2017	
	RM'000	RM'000		RM'000	RM'000	
Revenue						
- Malaysia	95,557	83,288	14.7	270,162	258,008	4.7
- Overseas	40,959	30,184	35.7	117,714	83,432	41.1
Total Revenue	136,516	113,472	20.3	387,876	341,440	13.6
Profit From Operations	1,716	5,066	(66.1)	7,678	13,802	(44.4)
Other Operating Income	432	2,061	(79.0)	2,975	8,908	(66.6)
Finances Costs	(1,037)	(1,046)	(0.9)	(3,175)	(3,053)	4.0
Profit Before Taxation	1,111	6,081	(81.7)	7,478	19,657	(62.0)
Taxation	108	(402)	(126.9)	(991)	(3,084)	(67.9)
Profit After Taxation	1,219	5,679	(78.5)	6,487	16,573	(60.9)

For the current quarter

The Group's revenue for the current quarter ended 31 January 2018 increased by 20.3% to RM136.52 million compared to RM113.47 million for the preceding year correspondence quarter due mainly to both higher business volume and average selling prices. The revenue from export business increased by 35.7% to RM40.96 million, contributed by better performance in Canada, Singapore and New Zealand.

However, the Group's profit from operations decreased by 66.1% from RM5.07 million to RM1.72 million due mainly to reduced margins resulted from higher raw material input costs and depressed export returns owing to the strengthening of Malaysian Ringgit.

The Group's other operating income reduced by 79.0% from RM2.06 million to RM0.43 million as compared to last year corresponding quarter. The decrease of RM1.63 million was due mainly to lower amount of reversal of impairment loss on receivables during the current quarter under review.

Consequently, the Group's profit before taxation and profit after taxation for the current quarter were lower by 81.7% and 78.5% respectively compared to the preceding year corresponding quarter.

**LB ALUMINIUM BERHAD (138535-V)**  
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**B1 Review of performance (continued)**

For the cumulative period

For the 9-month period ended 31 January 2018, the Group recorded revenue of RM387.88 million, representing an increase in revenue of 13.6% compared to the preceding year correspondence period. The improvement was attributed mainly to higher average selling prices as well as higher business volume. Meanwhile, the increase in revenue from export business of 41.1% was contributed mainly by higher sales reported in Canada, Singapore and Australia.

Despite the increase in revenue, the Group's profit from operations decreased by 44.4% from RM13.80 million to RM7.68 million resulted mainly from reduced margins, especially for the export business.

Other operating income also decreased by 66.6% from RM8.91 million to RM2.98 million, due mainly to lower amount of reversal of impairment loss on receivables and lower foreign exchange gain as compared to the same period last year.

In line with the above, the Group's profit before taxation and profit after taxation for the 9-month period were lower by 62.0% and 60.9% respectively compared to the preceding year corresponding period.

**B2 Variance of results against preceding quarter**

	<b>Current quarter</b>	<b>Preceding quarter</b>	<b>Increase/(Decrease)</b>	
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>%</b>
Revenue				
- Malaysia	95,557	88,019	7,538	8.6
- Overseas	40,959	38,916	2,043	5.2
Total Revenue	136,516	126,935	9,581	7.5
Profit From Operations	1,716	1,623	93	5.7
Other Operating Income	432	1,692	(1,260)	(74.5)
Finances Costs	(1,037)	(1,008)	(29)	2.9
Profit Before Taxation	1,111	2,307	(1,196)	(51.8)
Taxation	108	(636)	744	(117.0)
Profit After Taxation	1,219	1,671	(452)	(27.0)

**LB ALUMINIUM BERHAD (138535-V)**  
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**B2 Variance of results against preceding quarter (continued)**

The Group's revenue for the current quarter ended 31 January 2018 was higher by 7.5% at RM136.52 million compared to the preceding quarter. The better performance was due mainly to increase in business volume.

In line with the increase in revenue, profit from operations increased by 5.7% from RM1.62 million to RM1.72 million.

Other operating income for the current quarter decreased by 74.5% from RM1.69 million to RM0.43 million due mainly to higher reversal of impairment loss on receivables in the preceding quarter.

Despite the higher profit from operations, the Group's profit before taxation and profit after taxation were lower by 51.8% and 27.0% to RM1.11 million and RM1.22 million respectively in the current quarter due mainly to lower other operating income.

**B3 Current year prospects**

The global economy continued to grow at robust pace in the fourth quarter of 2017 with most of the advanced and emerging market economies recorded strong growth rates driven by continued expansion in private consumption and investment activity. For emerging economies in Asia, the growth was supported by the continued expansion in both exports and domestic activities. Going forward, the global economy is expected to continue its growth in 2018 amid downside risks arising from trade protectionism in United States, political uncertainties in Europe, geopolitical tensions in Middle East and Asia and volatility in oil prices.

On the home front, the Malaysian economy grew at a slower pace at 5.9% in the fourth quarter 2017 as compared to 6.2% of third quarter 2017. The growth was primarily driven by private sector spending. Going forward, the Malaysian economy is expected to continue its expansion pace with continuous support from domestic demand and export growth.

The Malaysian Ringgit continued to stay firm during the quarter vis-a-vis the US Dollar which has adversely impacted our export margins given that our export are priced in US Dollar and that we have increased our export by 41.1% compared to last year. We are working on increasing our selling prices with export customers so as to maintain our margins. The volatility of aluminium prices has added pressure on our profit margins and we are focusing on passing the increase in our raw material costs to our customers. As usual, we are continuously looking into our processes to improve efficiency and reduce operational costs to ensure our margins are reasonably protected.

Barring unforeseen circumstances, the Board is optimistic that the Group will remain profitable for the remaining of the financial year.

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**B4 Profit forecast**

Not applicable as no profit forecast was published.

**B5 Taxation**

	Current quarter ended 31 January		Cumulative period ended 31 January	
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Current tax expenses	(185)	(806)	1,687	2,519
Deferred tax expenses	77	1,208	(696)	565
	(108)	402	991	3,084

The Group's effective tax rate for the quarter under review and financial period to date were lower than the statutory tax rate due mainly to utilisation of reinvestment allowances arising from qualifying capital expenditures and overprovision of tax for Year of Assessment 2017.

**B6 Status of corporate proposals announced**

There is no corporate proposal announced that is not completed as at the date of this report.

**B7 Borrowings and debt securities**

	31 January 2018	30 April 2017
	RM'000	RM'000
<b>Short term borrowings (unsecured)</b>		
Bankers' acceptances	104,430	70,450
Revolving credit	-	10,000
Bank overdrafts	22	1,193
Term loans	5,000	5,000
	109,452	86,643
<b>Long term borrowings (unsecured)</b>		
Term loans	7,500	10,000
<b>Total Borrowings</b>	<b>116,952</b>	<b>96,643</b>

All borrowings are denominated in Malaysian Ringgit.



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**B8 Changes in material litigation**

There is no material litigation involving the Group, which is not in the ordinary course of business as at the date of this report.

**B9 Dividend**

The Directors do not recommend the payment of any interim dividend in respect of the current quarter under review and financial period to date.

**B10 Realised and unrealised profits or losses**

The following analysis is prepared in accordance with Guidance on Special Matter No.1, Determination of Realised and Unrealised Profits or Losses in the Context of Disclosure Pursuant to Bursa Malaysia Securities Berhad Listing Requirements, as issued by the Malaysian Institute of Accountants and the directive of Bursa Malaysia Securities Berhad.

	<b>31 January 2018</b>	<b>30 April 2017</b>
	<b>RM'000</b>	<b>RM'000</b>
Total retained profits of the Group:		
- Realised	186,623	184,359
- Unrealised	(21,482)	(19,062)
	165,141	165,297
Less: Consolidation adjustments	(790)	(1,221)
Total Group retained earnings	164,351	164,076

**LB ALUMINIUM BERHAD (138535-V)**  
**Notes To The Financial Statements**  
**For the financial period ended 31 January 2018**

**B 11 Earnings per share**

	<b>Current quarter</b>	<b>Cumulative period</b>
Net profit for the period attributable to ordinary shareholders (RM'000)	1,219	6,487
<b><i>Basic earnings per share</i></b>		
<i>Weighted average number of ordinary shares</i>		
Issued ordinary shares at beginning of the period ('000)	248,486	248,486
Effect of shares issued ('000)	-	-
Weighted average number of ordinary shares ('000)	248,486	248,486
Basic earnings per share (sen)	0.49	2.61

There are no potential dilution effects on ordinary shares of the Company for the current quarter under review and financial to date.

By Order of the Board

Yap Sit Lee  
Company Secretary  
Date: 29 March 2018